

U. P. Power Corporation Limited

(A Government of UP undertaking) CIN: U32201UP1999SGC024928



Registered address: Shakti Bhawan, 14 Ashok Marg, Lucknow-226001 Phone No. 0522-2286618, Email: companysecretary@uppcl.org

No: 189 /UPPCL/CS/2025 Dated: May 15, 2025

Beacon Trusteeship Ltd,	VISTRA ITCL
5W, 5th Floor, The Metropolitan,	The IL&FS Financial Center,
Bandra Kurla Complex, Bandra (East),	A-268, 1st Floor, Pitamah Marg,
Mumbai-400051	Defence Colony, New Delhi-100024

Sub: Quarterly Compliance Report for the Quarter ended on March 31, 2025.

Dear Sir/Madam,

Pursuant to *SEBI (Debenture Trustee) Regulations, 1993* as amended from time to time, please find the Quarterly Compliance Report of U. P. Power Corporation Limited for the Quarter ended on March 31, 2025. (Enclosed herewith)

Kindly take the same on record.

Encl. as above

Thanking You,

For U. P. Power Corporation Limited

SACHI Digitally signed by SACHIN GOEL Date: 2025.05.15

N GOEL 17:47:23 +05'30'

Sachin Goel CGM (F&A) & Compliance Officer

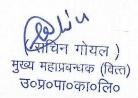
Compliance Report for the quarter ended March 31, 2025

Name of Issuer Company : <u>U.P. POWER CORPORATION LIMITED</u>

<u>CIN</u> : <u>U32201UP1999SGC024928</u>

Tranche/Series /Issue (Secured / Unsecured PCD / FCD/NCD) 2. List of ISIN for which this QCR is provided List of ISIN for which this QCR is provided INE540P07376; INE540P07484; INE540P07418; INE540P07426; INE540P07434. 3. Type of Issue (Private / Public / Rights) Private Placement Issue Amount and amount raised till date Issue 2000 Crore (along with green shoe option of Rs. 6000 crore), Raised – 3951.20 Crore in 1st Tranche 5. Listed/Unlisted (If Listed, the Exchange where listed) 6. Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) 7. Coupon Rate (Revised rate if any) 8. Tenor of Issue 10202			
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default in payment of interest and/or principal amount? If yes, the due dates			Amount Rs. 123.47 crore
principal amount? If yes, the due dates	17.	Whether there has been any delay /	No
thereof & date of payment Corporation Ltd.			
		thereof & date of payment	pration Ltd.





18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes, Amount of Rs.25.00 Lakhs has been deposited at BSE.
19.	Credit Rating at the time of issue	A+ (CE)/Stable by CRISIL Ratings A+ (CE)/Stable by India Ratings
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	As enclosed in Annexure - 5
21.	 a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on March 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) 	26 List Enclosed Annexure - 1
22.	Brief details of the security created till date for the Debentures including third party securities	Details are provided in Search Report as enclosed in – Annexure 3
23.	Pending Security if any. Date by such security is / was to be created	Details are provided in Search Report as enclosed in – Annexure 3
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Security Cover Certificate as per revised format is under process and will be provided separately.
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If no, please give details and reasons for the same	YES
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NIL apporation Ltd.

For U.P. Power Conf.

Authorised Signatory



28	Whether any material change has take place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	of s
29	Whether any orders, directions, notice or court/tribunal/authority affecting or likely to affect the debenture holders have been passed. If yes, please give details	r
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No , please give reasons for the same.	No, as we are maintaining debenture service reserve account and bond servicing account as per terms of IM and agreement with trustee.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Details are provided in Search Report as enclosed in – Annexure 3
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, Register of debenture holders is being maintained by RTAs appointed by UPPCL.
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable	YES

For U.P. Power Corporation Ltd.

Emertised Signatory

व्यक्तिम गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

36.	Whether any dividend has been declared during this quarter. If yes, details thereof	NO
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance	
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes, amount and Bank account details. If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	Yes, Amount-equal to 2 quarter servicing Liabilities ICICI BANK A/C NO. 628105501280 In respect of DSRA creation, Bank Certificate for March 31, 2025 is enclosed- Annexure – 2
39.	Investor grievances received for quarter ended March 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof. (Details to be separately provided in annexure as enclosed)	Enclosed in – Annexure - 4
40.	Contact Details: a) Name of Authorized Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	Sachin Goel companysecretary@uppcl.org 9650999546, 9193330007 Beetal Financial &Computer Services Pvt Ltd. Beetal House, 3rd Floor 99 Madagir, New Delhi 110062 beetalrta@gmail.com

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date:15.05.2025

Enclosed as above:

For U.P. Power Corporation Ltd.

Provided Signatory

Compliance Report for the quarter ended March 31, 2025

Name of Issuer Company

U.P. POWER CORPORATION LIMITED

CIN

U32201UP1999SGC024928

1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD / FCD/NCD)	UPPCL State Government Serviced Bond Series- II/2022
2.	List of ISIN for which this QCR is provided	INE540P07483;INE540P07459; INE540P07491; INE540P07467;INE540P07509; INE540P07475 INE540P07517.
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	Issue 2000 Crore (along with green shoe option of Rs. 6000 crore), Raised — 3488.00 Crore in 2nd Tranche
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed at BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	07-10-2022 (Document already enclosed in QCR of December 31,2022)
7.	Coupon Rate (Revised rate if any)	9.95%
8.	Tenor of Issue	10 years
9.	Date of Board Meeting approving Quarterly Financial Statements for the quarter ended March 31, 2025.	The Board Meeting to approve financial statements for the quarter ended on March 31, 2025 is yet to be held.
10.	Date of Allotment of Debentures	07-10-2022
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	07-10-2022
12.	Outstanding amount as on March 31, 2025.	Rs. 3052.00 crore
13.	Previous Interest Payment Date and Amount paid	29-03-2025 Amount Rs. 77.55 crores
14.	Next Interest Payment Date and Amount	30-06-2025 Amount Rs. 75.71 crores
15.	Previous Repayment Date and Amount paid	29-03-2025 Amount Rs. 109 crores
16.	Next Repayment Date and Amount	30-06-2025 Amount Rs. 109 crores
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

For U.P. Power Corporation Ltd.

Authorised Signatory

(सचिन गोयल) मुख्य महाप्रवन्धक (वित्त) उ०प्र०पा०का०लि०

18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	deposited at BSE.
19.	Credit Rating at the time of issue	CRISIL RATINGS - A+ (CE) /Stable INDIA RATINGS - A+ (CE) /Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	As enclosed in Annexure - 5
21.	 a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on March 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) 	36
22.	Brief details of the security created till date for the Debentures including third party securities	Details are provided in Search Report as enclosed in – Annexure 3
23.	Pending Security if any. Date by such security is / was to be created	Details are provided in Search Report as enclosed in – Annexure 3
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Security Cover Certificate as per revised format is under process and will be provided separately.
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	YES
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NIL
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	orporation Ltd.
	For U. P. Rower	/ Va) /~

Authorised Signatory

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Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been compiled with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, Ierms & conditions of the transaction and security documents are compiled with? If no, pls give details and reasons for non-compliance			
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complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance			
b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance		complied with:	
b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance		a) Companies Act (For all Issuers)	
Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance			
Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance			
Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance		c) SEBI (Issue & Listing of Non-	
d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance			
36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance			
36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance		d) Any Other, as may be applicable	
during this quarter. If yes, details thereof Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance			
37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance	36.	Whether any dividend has been declared	NO
37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance	-1 -	during this quarter. If yes, details thereof	
Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance			
conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	37.	Whether all the covenants (Financial	YES
conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance		Covenants & Other Covenants), terms &	
documents are complied with? If no, pls give details and reasons for non-compliance		conditions of the transaction and security	
give details and reasons for non- compliance		documents are complied with? If no, pls	
TIP Power Corporation Ltd.		compliance	
Power Corporation			antion Ltd.
The state of the s		P. Power Co	porame

For U.P. Power Corporation

Authorised Signatory

(सचिन गोयल) मुख्य महाप्रबन्धक (बित्त) उ०प्र०पा०का०लि०

38.	Whether DSRA (Debenture Service	
	Reserve Account) is maintain.	Yes, Amount-equal to 2 quarter servicing
	Reserve Account) is maintained as per the transaction documents.	Liabilities
	If Yes, amount and Bank account details. If No, its reason thereof	
		ICICI BANK
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	The state of the s
39.		for March 31, 2025 is enclosed- Annexure – 2
33.	Investor grievances received for quarter	Enclosed in – Annexure - 4
	ended March 31, 2025, resolved during	
	the quarter and grievances unresolved with reasons thereof.	
	(Details to be separately provided in annexure as enclosed)	
40.	Contact Details:	
	a) Name of Authorised Signatoryb) Email Address	Sachin Goel
		companysecretary@uppcl.org
	c) Contact Numbers	9650999546, 9193330007
Transfer 1	d) Name & Address of R&T Agent	Beetal Financial &Computer Services Pvt Ltd.
		Beetal House, 3rd Floor 99 Madagir,
		New Delhi 110062
		beetalrta@gmail.com

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date:15.05.2025

Enclosed as above:

For U.P. Power Corporation Ltd.

Authorised Signatory

Compliance Report for the quarter ended March 31, 2025

Name of Issuer Company : <u>U.P. POWER CORPORATION LIMITED</u>

CIN : <u>U32201UP1999SGC024928</u>

	ELLEVIEW BOTTOM OF THE STATE OF	
1.	Description of the Debenture -	UPPCL Bond series II/2017-18
	Tranche/Series /Issue (Secured /	,
	Unsecured PCD / FCD/NCD)	
2.	List of ISIN for which this QCR is	INE540P07335, INE540P0734
	provided	INE540P07350
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till	Issue 3009.00 Crore (with green shoe option
	date	Raised – 5491.00 Crore
5.	Listed/Unlisted (If listed, the Exchange	Listed at BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	09-04-2018
	confirmation and supporting	
	documents from BSE/NSE)	30,2022)
7.	Coupon Rate (Revised rate if any)	10.15%
8.	Tenor of Issue	10 years
9.	Date of Board Meeting approving	The Board Meeting to approve financi
	Quarterly Financial Statements for the	statements for the quarter ended on Marc
	quarter ended March 31, 2025.	31, 2025 is yet to be held.
		52) 2523 is yet to be field.
10.	Date of Allotment of Debentures	27-03-2018
11.	Date of Issue of Debenture Certificate	27-03-2018
	(Physical) or Credit to Demat A/c	- 33 2010
12.	Outstanding amount as on March 31,	Rs. 1938.00 crore
	2025	1330.00 0016
13.	Previous Interest Payment Date and	20-01-2025
	Amount paid	Amount Rs. 54.88 Crores
14.	Next Interest Payment Date and	17-04-2025
	Amount	Amount Rs. 47.43 Crores
15.	Previous Repayment Date and Amount	20-01-2025
	paid	Amount Rs. 161.50 crores
16.	Next Repayment Date and Amount	17-04-2025
	and and	Amount Rs. 161.50 crores
17.	Whether there has been any delay /	No
	default in payment of interest and/or	IVU
	principal amount? If yes, the due dates	
	thereof & date of payment	
	thereof & date of payment	

For U.P. Power Corporation Ltd.

Authorised Signatory

(सचिन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	deposited at BSE.
19.	Credit Rating at the time of issue	A+ (SO)/stable by CRISIL Ratings A+ (SO)/stable by India Ratings A-(SO) by Prick words P. H.
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	
21.	 a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on March 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) 	11 List Enclosed Annexure – 1
22.	Brief details of the security created till date for the Debentures including third party securities	Details are provided in Search Report as enclosed in – Annexure 3
23.	Pending Security if any. Date by such security is / was to be created	Details are provided in Search Report as enclosed in – Annexure 3
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Security Cover Certificate as per revised format is under process and will be provided separately.
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	YES
	Disclosure of defe	NIL rporation Ltd.

Propulation Signatory

(सचिन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

28	. Whether any material change ha	
	taken place in the nature and the conduct of the business of the Issue which is detrimental to the interest of debenture holders. If yes, please gividetails	e er
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	
30.		
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	No, as we are maintaining debenture service reserve account and bond servicing account
32.	Details of encumbrances created over the Secured Assets charged for the issue	Details are provided in Search Report as enclosed in – Annexure 3
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, Register of debenture holders is maintained by RTAs appointed by UPPCL.
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable	YES
36.	Whether any dividend has been	NO Corporation Ltd.
	For U.P. Power	Corpo

For U.P. Power

Authorised Signatory

(प्यिन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes , amount and Bank account details. If No , its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	ICICI BANK A/C NO. 628105501280
39.	Investor grievances received for quarter ended March 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof. (Details to be separately provided in annexure as enclosed)	Enclosed in – Annexure - 4
40.	Contact Details: a) Name of Authorised Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	Sachin Goel companysecretary@uppcl.org 9650999546, 9193330007 Beetal Financial &Computer Services Pvt Ltd. Beetal House, 3rd Floor 99 Madagir, New Delhi 110062 beetalrta@gmail.com

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date:15.05.2025

Enclosed as above:

For U.P. Power Corporation Ltd.

Authorised Signatory

Compliance Report for the quarter ended March 31, 2025

Name of Issuer Company

U.P. POWER CORPORATION LIMITED

CIN :

U32201UP1999SGC024928

1.	Description of the Debenture	- LIPPCI Bond sories 1/2017 40
	Trancho/Sorios /lane /s	UPPCL Bond series I/2017-18 / NCD Secured
	Unsecured PCD / FCD/NCD)	NCD Secured
2.	List of ISIN for which this QCR is provided	INICEAODOZOA
	The trib delt is provided	INE540P07244;
3.	Type of Issue (Private / Public / Rights)	INE540P07251; INE540P07269
4.	Issue Amount and amount raised till date	Private Placement
5.		Crore
	Listed/Unlisted (If listed, the Exchange where listed)	
6.	Date of Listing of NCDs (please provide	14-12-2017
	confirmation and supporting documents	
	from BSE/NSE)	(Document already enclosed in QCR of Jun 30,2022)
7.	Coupon Rate (Revised rate if any)	9.75%
		3.7370
8.	Tenor of Issue	10 years
		10 years
9.	Date of Board Meeting approving	The Roard Mosting
	Quarterly Financial Statements for the	The the application in anti-
	quarter ended March 31, 2025.	statements for the quarter ended on March 31, 2025 is yet to be held.
		52, 2023 is yet to be field.
10.	Date of Allotment of Debentures	05.12.2017
		03.12.2017
11.	Date of Issue of Debenture Certificate	05.12.2017
	(Physical) or Credit to Demat A/c	03.12.2017
12.	Outstanding amount as on March 31,	Rs. 1455.30 crore
	2025.	113. 1433.30 Crore
13.	Previous Interest Payment Date and	20.01.2025
	Amount paid	Amount Rs. 39.86 Crore
14.	Next Interest Payment Date and Amount	17.04.2025
	ount	Amount Rs. 34.21 Crore
15.	Previous Repayment Date and Amount	20.01.2025
	paid	Amount Rs. 132.30 crore
16.	Next Repayment Date and Amount	17.04.2025
	and and	
17.	Whether there has been any delay /	Amount Rs. 132.30 Crore
	default in payment of interest and/or	INO
	principal amount? If yes, the due dates	

Authorised Signatory

(सचिन गोयल) मुख्य महाप्रबन्धक (वित्त) उटप्र०पा०का०लि०

18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	deposited at BSE.
19.	Credit Rating at the time of issue	A+ (CE)/Stable by CRISIL Ratings A+ (CE)/Stable by India Ratings
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	As enclosed in Annexure - 5
21.	 a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on March 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) 	9 List Enclosed Annexure - 1
22.	Brief details of the security created till date for the Debentures including third party securities	Details are provided in Search Report as enclosed in – Annexure 3
23.	Pending Security if any. Date by such security is / was to be created	Details are provided in Search Report as enclosed in – Annexure 3
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Security Cover Certificate as per revised format is under process and will be provided separately.
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same.	YES
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NIL ration Ltd.
	c Corpo	Tano

For U.P. Power Corporation Ltd.

Authorised Signatory

सिंचन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	NO
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	NO
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	NO
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	No, as we are maintaining debenture service reserve account and bond servicing account as per terms of IM and agreement with trustee.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Details are Search Report as enclosed in – Annexure 3
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, Register of debenture holders is maintained by RTAs appointed by UPPCL.
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable	YES
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	NO prporation Ltd.

For U.P. Power Corporation Day

Authorised Signatory

(स्विन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

	- AND THE CONTRACTOR OF THE CO	
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for noncompliance	
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If Yes , amount and Bank account details. If No , its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	Yes, Amount-equal to 2 quarter servicing Liabilities ICICI BANK A/C NO. 628105501280 In respect of DSRA creation, Bank Certificate for March 31, 2025 is enclosed- Annexure – 2
39.	Investor grievances received for quarter ended March 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof. (Details to be separately provided in annexure as enclosed)	Enclosed in – Annexure - 4
40.	Contact Details: a) Name of Authorised Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	Sachin Goel companysecretary@uppcl.org 9650999546, 9193330007 Beetal Financial &Computer Services Pvt Ltd. Beetal House, 3rd Floor 99 Madagir, New Delhi 110062 beetalrta@gmail.com

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date:15.05.2025

Enclosed as above:

For U.B. Power Corporation Ltd.

Authorised Signatory



U. P. Power Corporation Limited

(A Government of UP undertaking) CIN: U32201UP1999SGC024928



Registered address: Shakti Bhawan, 14 Ashok Marg, Lucknow-226001 Phone No. 0522-2286618, Email: companysecretary@uppcl.org

No: 189 /UPPCL/CS/2025 Dated: May 15, 2025

Beacon Trusteeship Ltd,	VISTRA ITCL
5W, 5th Floor, The Metropolitan,	The IL&FS Financial Center,
Bandra Kurla Complex, Bandra (East),	A-268, 1st Floor, Pitamah Marg,
Mumbai-400051	Defence Colony, New Delhi-100024

Sub: Quarterly Compliance Report for the Quarter ended on March 31, 2025.

Dear Sir/Madam,

Pursuant to *SEBI (Debenture Trustee) Regulations, 1993* as amended from time to time, please find the Quarterly Compliance Report of U. P. Power Corporation Limited for the Quarter ended on March 31, 2025. (Enclosed herewith)

Kindly take the same on record.

Encl. as above

Thanking You,

For U. P. Power Corporation Limited

SACHI Digitally signed by SACHIN GOEL Date: 2025.05.15
17:47:23 +05'30'

Sachin Goel CGM (F&A) & Compliance Officer

Compliance Report for the quarter ended March, 2025

Name of Issuer Company

U. P. POWER CORPORATION LIMITED

Information submitted at the times of issuance/allotment:

1	Unique identifier (Asset ID) allocated to the issuance (Pursuant			
	10 SEDI Mastel Circular dated May 16 2024)	7 100000		
	Reason if no Asset ID created and details of evaluation -	IN0311039655		
	to Depositories including email/letter cent			
2	Description of the Debenture Series /Isano (Series	/ Linner B		
	Chiseculed PCD/PCD/NCD)			
3	Type of Issue (Private / Public / Rights)	17 NCD		
4	Issue Amount and Amounts Raised	Private placement		
		Issue 4900.00 Crore (with		
-		green shoe option), Raised – 6510.00Crore.		
5	Listed/Unlisted (If listed, mention the Stock Exchange where	Listed at BSE		
(listed)	Elsted at BSE		
6	ISINs (Listed and Unlisted)	Present outstanding ISINs are		
		as below: -		
		INE540P07095,		
7	D. C. C.	INE540P07103		
7 8	Date of Opening of Issue	16-02-2017		
9	Date of Closure of Issue			
7	Date of Listing of NCDs (please provide confirmation and	08.03.2017		
10	1 supporting from BSE/NSE)	00.00.2017		
10	Confirmation of mapping of ISINs with stock exchanges	Mapping of ISIN on DLT		
		Portal is under process.		
1	Confirmation of ISINs mapping with Distributed Ledger	Manning of ICIN DIE		
	Technology (DLT) on NSDL/CDSL platform (Annexure	Mapping of ISIN on DLT		
	A, Annexure B, and	Portal is under process.		
	1) Updation of covenants in DLT with 5 days from			
	the execution of the DTD.			
	Updation of the Cashflow Schedule.			
	3) Updation of the Cash flow event (within 1 day			
	from the event)			
	4) Updation of the periodic monitoring in DLT			
2	II be as a			
2	Updation of Periodic status of the covenants in the DLT system & Assets Valuation& Assets Encumbrance	Mapping of ISIN on DIT		
	& Assets Valuation& Assets Encumbrance.	Portal is under process.		
2	Whether there has been delay in Listing of the debt securities			
	pursuant to SEBI NCS Master Circular dated May22, 2024.If	No		
	yes, commin whether the Issuer Company has paid panel			
	interest of at least (a) 1 % p.a. over the coupon rate for the			
	period of delay to the investor (i.e. from date of allotment to the			
	date of fishing)			
	Original & Revised (if any) Coupon Rate	9.070/		
	Tenor of Issue	8.97%		
	Date of Allotmont of D.1	10 years		
	Whether RTA / Company has forwarded the 14 if a	17.02.2017		
	debenture holders to the DT at the time of allotment.	YES		

For U.P. Power Corporation Ltd.

Authorised Signatory

(स्थिन गोयल) मुख्य महाप्रवन्धक (वित्त) उ०प्र०पा०का०लि०

17	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	YES
18	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	20.02.2017 and 21.02.2017
19	Credit Rating at the time of issue Hyperlink of the press releases by the Credit rating Agency	Credit rating issued by Credit Rating Agency is enclosed as Annexure -5 The initial Credit Rating has already been provided to Debenture Trustee.
	Previous Credit Rating& Date of Revision	Enclosed as Annexure -5
20	Current Credit Rating& Date of Revision	Enclosed as Annexure -5
21	No. of debenture holders on the date of Allotment Name of the Debenture holder representative/facility agent	9 List is enclosed as Annexure-
	along with its contact details	
22	Details of Debenture holders holding more than 10% of debentures in value for the time being outstanding	List is enclosed as Annexure-1
23	Whether the company has issued debentures to foreign debenture holders	Initially not issued
24	Date of Registration with ROC (ROC Certificate to be provided) and reasons for delay (if any)	16.02.2017
25	Whether Recovery Expense Fund (REF) has been created by the company as per SEBI Master circular dated May 16, 2024. If yes, please provide date of Creation, Amount and proof for our records.	Table 1
26	Provide details of Charge created in favour of the debenture trustee (as specified in the offer document or private placement memorandum/ information memorandum, GID/KID and executed debenture trust deed (DTD) prior to listing)	Details to be provided in Search Report as enclosed in – Annexure – 3
27	Whether company has provided Bank details (from which it proposes to pay the redemption amount) to the trustee. Confirm if Debenture Trustee is pre-authorized to seek debt redemption payment related information from the Issuer's bank.	The detail is as below: - Name of Bank – HDFC Bank BSRA No. –50200004167842
28	If not, please provide the Pre-authorization letter Date(s) of Fund Transfer from Escrow a/c to the issuer account (Public Issue(s)) at the time of allotment.	NA
29	Status of DDF	T 11 0
30	Ctatus CE IIIII I G IG	Table 2
	of the company	There is no fund raised during the Current Quarter and there is no outstanding amount to be utilized w.r.t. any issue as or date. The End Utilization Certificate w.r.t. previous issue was already
31	Details of Outstanding I	provided.
		Table 4

For U.P. Power Corporation Ltd.

Authorised Signatory

(रिविन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

1. Recovery expense fund (Mandatory for this quarter)

Sr. No	Name of the Listed Entity	ISIN	Type of Issue(Public/ Privately Placed)	Issue Size (in ₹ crores)	Date of Listing Applicatio n	Size/ Value of recovery fund maintained	Any addition in the Recovery Expense fund during the	Details of usage of the funds, if any, during the quarter	of the of creation of REF
	U. P. Power	INE540P07087,	Private	6510.00			quarter		
	Corporation Ltd.	INE540P07095, INE540P07103	placement	Crore		25 lakhs			April 2021

2. Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014

Sr.No	Name of the Entity	Issue Type (Public/Privately placed listed)	Type of entity (NBFC/HFC/FI/Other)	Issue Size (in ₹ crores)	ISIN (that is maturing in the current FY)	Amount Outstanding	Status of maintenance of DRR (15%/10% of the amount maturing in the year, applicable as per Companies (Share Capital and Debentures) Rules, 2014)
	-		-	-	_		

3. Utilization Certificate from the Statutory Auditor of the company:

	FY. 2023-24	of the company	Date of the Utilization certificate from the statutory Auditor	Remarks
NA	NA	NA	The same of the sa	
		[11/1	NA	NA

4. Details of outstanding issuance as on March31, 2025

ISIN	/Pari Passu	Secured/U nsecured	Outstanding Principal Amount	Accrued interest	Total	Security Cover Required
INE540P07095, INE540P07103			930 crores 930 crores	10.51 crore 10.51 crore	940.51 crore 940.51 crore	Govt. Guaranteed And hypothecated for receivables

5. Details of the security offered. (Please select "Yes/No" wherever applicable)

Sr.No	ISIN	Movable	Immovable Property	Pledge	DSRA	Personal Guarantee	Corporate Guarantee
					oration Ltd.	-	- I I I I I I I I I I I I I I I I I I I

For U.P. Power Corporation Programmer For U.P. Power Corporation Programmer Corporation Pro

(स्विन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

Information submitted on quarterly basis:

	Confirmation of basis as it	
1	Confirmation of having complied with Foreign Account T Compliance Act (FATCA) as regards the investors, borrowers a other intermediaries (If Applicable - along with supportion documents, registration number etc.)	ax NA nd ng
2	Outstanding amount as on March 31, 2025, Confirm if high value debt listed entity as on date pursuant SEBI (LODR) (Fifth amendment) Regulation, 2021 (basis of value of principal outstanding of listed debt securities on March 31, 2021)	to Rs. 1860.00 Crore
2.1	Date of the Board Meeting for current quarter.	Board Meeting for the Approval of Financial Statements of quarter/year ended on March 31, 2025 is yet to
3	Previous Interest Payment Date and Amount paid	be held. 14-02-2025 Amount Rs.46.80
4	Next Interest Payment Date and Amount	Crore 15-05-2025 Amount Rs.41.14
5	Previous Principal Repayment Date and Amount paid	Crore 14-02-2025 Amount Rs. 232.50
6	Next Principal Repayment Date and Amount	crore 15-05-2025 Amount Rs. 232.50
7	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment and confirm if the additional interest of at least @ 2% p.a. over the coupon rate is paid to the debenture holders.	crore
3	No. of debenture holders as on last day of this quarter, (Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Email id, Contact Nos. (Benpos))	List Enclosed
	Whether RTA / Company has forwarded the details of debenture holders (Benpos) to the DT by the seventh working day of every month.	Yes Yes
0	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	NO
1	whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	NA, since no charges have been created against the F.A. of company

For U.P. Power

Authorised Signatory

(सचिन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

	Whather the	
12	Whether the asset in respect of which security has been created if free from any encumbrance and adequate to ensure security cover for the debt securities or if there is any breach of the terms of creation of the security.	
13	Half yearly results statement should indicate material deviation, in any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	proceeds has alread
14	Publication of financial results and statements within 2 working days of the conclusion of the Board Meeting. (at least in one English national daily newspaper)	quarter/year ended on March 31, 2025 will be published within two working days of the Conclusion of the
15	Whether financial results for the quarter ended March 31, 2025 submitted to the Stock exchange as per the format specified by SEBI through its circular dated May 16, 2024. Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated to exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year.	Board Meeting Financial results for the quarter ended March 31, 2025 is yet to be approved by the Board and shall be submitted to the Stock Exchange in compliance of applicable SEBI
16	Whether all taxes, cesses, insurance premium, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Regulations. YES
17	Whether Debenture Redemption Reserve (DRR) as per SEBI Regulations and Companies Act has been maintained. Please mention the Amount of DRR maintained If No, please give reasons for the same. Please provide details / issue wise DRR amount and date of transfer till date.	No, since we are maintaining debenture service reserve account and bond servicing account as per terms of IM and agreement with
18	conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please provide details	trustee. NO
19	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please provide details	NO
20	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please provide details	NO
1 2	Note: (Note: for Secured issuance) (Note: for Secured issuance) (Note: for Annexure VI of SEBI Master circular dated May 16, and an annexure VI of Security Cover and Secured Issuance)	Security Cover Certificate as per revised format is under process and will be provided eparately.

For U.P. Power Corport

Authorised Signatory

(र्जियन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

22	Security Cover certified by the Statutory Auditor of the party/subsidiary/group/holding company ("entities") in case assisted being offered as underlying Security by said entities. Including details of encumbrances in case of pari-passu charge.	eets
23	Compliance of the covenants, in respect of listed non-convertil debt securities, by the statutory auditor, along with the financial results for the quarter 31-12-2024as per SEBI Circulated 19th May 2022	ole Board Meeting for the
24	Attach the statement of value of pledged securities, if applicable Quarterly (SEBI Master circular dated May16, 2024)	Certificate.
25	Attach the statement of value for Debt Service Reserve Account or any other form of security offered- Quarterly (SEBI Master circular dated May 16, 2024)	Enclosed as Annexure -
26	Attach the Net worth certificate of guarantor (secured by way o personal guarantee), applicable for March and September quarter (SEBI Master circular dated May 16, 2024)	the NCPs are guaranteed by
27	Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for March (SEBI Master circular dated May16, 2024)	
28	Attached the Valuation report and title search report for the immovable/movable assets, applicable for March (not older than 3 years) (SEBI Master circular dated May 16, 200 to 1)	charge has been created
29	Regulation 59 of SEBI (LODR) Regulations, 2015 and SEBI Master circular dated May 16, 2024	
30	Any change in security, creation of additional security or conversion of NCDs from unsecured to secured in compliance with SEBI circular dated August 04, 2022. (SEBI Master circular dated May16, 2024)	Not Applicable
31	Whether charge over the same assets have been created in favour of multiple trustees. If yes, please mention the name of the trustee, charge amount and asset value	Not Applicable
2	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register of Debenture holders is being maintained by RTAs appointed by UPPCL.
1	erms of issue? If no, please give reasons.	NA
100	Whether all the terms of issue of debentures or covenants of the ransaction documents are complied with? If no, provide details long with reason for non-compliance	Complied

For U.P. Rower Corporation

(राग्विन गोयल) मुख्य महाप्रवन्धक (वित्त) उ०प्र०पा०का०लि०

	Whether the provisions of the following laws applicable debentures have been complied with:	to Complied
	a) Companies Act, 2013 and Rules made thereunder (For Issuers)	all
35	b) SEBI (Listing Obligation and Disclosure Bank	
	c) Securities and Exchange Board of India (I	
-	d) Circulars issued by SERI from time to ti	
36	exchange within one working day of the interest or dividend principal becoming due regarding status of payment in case non-convertible securities. (Regulation 57(1) SEED (1997)	or
	(Pursuant to Regulation 57 of SEBI (LODR), Regulations, 2015)	
	Nature of investor grievances received for quarter ended Marca 31, 2025 its status as on date of the submission of QCR arreason for the non resolution of the submission of QCR arreason for the non resolution of the submission of QCR arreason for the non resolution of the submission of QCR arreason for the non resolution of the submission of QCR arreason for the non resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the non-resolution of the submission of QCR arreason for the submission of QCR arrea	
	reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed)	nd 4
37	Whether statement of investor grievances has been filed t Exchanges within 21 days from the end of quarter.	o
20	(Pursuant to Regulation 13(3) of SEBI (LODR), Regulations 2015)	
38	Any Buy Back of NCDs during the quarter and details of the same	e NA
39	containing requisite information (Regulation 62 of SEBI (LODR)	YES
40	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting.	S YES
41	(Pursuant to Regulation 50 of SEBI (LODR), Regulations, 2015)	
T1	Compilative Willi Accounting Standard and Elmand 1 11	Complied
12	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern	extent applicable.
-3	Directors whether they are directly or indirectly having material interest in any transaction	YES
4	Whether the company has appointed qualified Company Secretary as the Compliance Officer.	YES
	(Pursuant to Regulation 6 of SEBI (LODR), Regulations, 2015)	
5	manages the same in house	Company has appointed the RTAs.
1	(Pursuant to Regulation 7 of SEBI (LODR), Regulations, 2015) Whether the Company has preserved the transactions records at	YES
7	Whether the Company is registered on the SEBI SCORES and	YES
	Online Dispute Resolution Portal. Prover Corporation Ltd.	110

For U.P. Power Corporation Ltd.

Authorized Signatory

स्मियन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

53	for violation of any laws. Whether any NCLT proceedings has been initiated against the company, if yes, provide details. In case of default in proceedings.	10000000
54	In case of default in payment of Interest/principal, whether the company has made disclosures to the Credit Rating Agencies in timely manner.	
55	Please confirm if disclosure is made to stock exchanges in case of default in payment of interest / instalment obligations on loans, including revolving facilities like cash credit, from banks / financial institutions, whether the company has made disclosure to the Stock exchange. (Refer SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019).	NA, No default
6	Please provide a copy of disclosure made, if any Confirm if there is any breach in providing information to the Debenture Trustee(s) regarding the status of payment or otherwise to the Stock Exchanges and Depositories. (Pursuant to chapter XI of SEBI Master Circular dated May 16,	Confirmed
	If the REF is maintained in the form of Rank Courses	NA -
7	If the REF is maintained in the form of BankGuarantee then the Company needs to ensure that it remains valid for a period of 6 months post the maturity date of the listed debt security and the issuer has kept the bank guarantee in force and renewed the Bank Guarantee at least 7 working days before its expiry.	NA ·
,	Whether the Security cover Percentage as specified in the Term Sheet/PAS4/Information Memorandum/ is maintained.	Security Cover Certificate as per revised format is under process and will be provided
9		separately. NA

For U.P. Power Corporation Ltd.

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सिवन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

60	Details of lenders/creditors joining or entering into Inter Creditors. Agreement as per RBI guidelines, including all such information documents required to be submitted by the Company to the RB on an annual basis in respect of such Bi	<i>y</i>
61	on an annual basis in respect of such Financial Year, as applicable Details of Fraud/defaults by promoter or key manageria personnel or by Issuer Company or arrest of key manageria personnel or promoter;	
62	Details of one-time settlement with any bank (if any);	NA
63	Details of Reference to Insolvency or a petition (if any) filed by any creditor	
64	Whether the company has forwarded the documents and intimation to the debenture trustee promptly pursuant to Regulation 56 of SEBI (LODR) Regulations, 2015	
65	escrow account	
66	Details of penalty levied (if any) by the stock exchanges pursuant to SEBI circulars dated November 13, 2020 or July 29, 2022.	No
67	regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt securities.	
68	Whether Structured Digital Database ("SDD") is maintained by the company. (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.	Yes
69	Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing company secretary to the stock exchanges.	Not Applicable on quarterly basis.
70	with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised: Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved	Yes
1	Whether issuer has obtained and record 17	Yes
	If yes, please confirm if the registration with FILL is completed	Not Applicable
3	CUITITITI II CIVILLE PRINTING to conscienting to Care	Yes

For U.P. Power Corporation Blanch
Authorised Signatory

सियन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

74	Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.	
75	The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.	Yes
76	The management is requested to undertake and confirm that the company has complied with the all the condition president condition subsequent and covenants of the transaction documents	Yes

Please enclose the below:

BELLET			
MANDA	TORY	ANNEXURES	

1	Updated list of names, addresses contact details and email id of debenture holders. <i>Enclosed as</i> Annexure – I
2	Number and nature C :
	Number and nature of grievances received from debenture holders and time frame within whice the same were resolved by the Issuer Company. NIL statement to be submitted in case of new company.
	Companies Statutory Auditors Certificate certifying the following, for March and September: a. Annual basis - End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor (Refer Regulation 15 (1A) (c) of SEBI (Debenture Trustees Regulations, 1993) There is no fund raised during the Current Quarter and there is no outstanding amount w.r.t. any issue as on date. The End Utilization Certificate w.r.t. previous issue was already provided.
	b. Half yearly basis- Certificate regarding maintenance of hundred percent Security cover or higher Security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results. (Refer Regulation 15(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 and Regulation 56(1)(d) of SEBI (LODR), Regulations, 2015), Applicable to secured be provided separately as per applicability.
	Quarterly Basis-
	a. Security Cover certified by the Statutory Auditor for the quarter ended March 31, 2025 (Mandatory for Secured issuance)- <u>Security Cover Certificate as per revised format is under process and will be provided separately as per applicability.</u>
	 Financial Covenant Confirmation from Statutory Auditor for the quarter ended March 31, 2025: <u>Declaration will be mentioned in Security Cover Certificate</u>. (Covenants for Secured and Unsecured issuance)
	c. Audited / unaudited financials (along with LRR) of the Issuer company whichever applicable Financial Statements for the Quarter ended on March 31 2025 is yet approved by Board.
	d. A statement of value of pledged securities. (Refer SEBI Master Circular dated May 16, 2024) -NA
T.	e. A statement of value for the Debt Service Reserve Account or any other form of security offered. (Refer SEBI Master Circular dated May16, 2024) <i>Enclosed as Annexure</i> – 2
1	nsurance Policy of the security charged in favour of DT. In case Insurance Policy has expired, lease provide Renewed Insurance Policies& Endorsed in favour of the debenture TrusteeNA



(स्मिन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

5	Report of the Lead Bank regarding (Applicable for public issue) (Refer Regulation 15(1A) of DT Regulations, 1993)-NA
	a. progress of the Project
	b. report on monitoring of utilization of funds raised for the issue, as applicable
6	Copy of all notices, resolutions and circulars relating to new issue of non-convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media (Refer Regulation 56 of SEBI (LODR) Regulations, 2015) - Already provided from time to time.
7	Letter issued by Credit Rating agency for revised credit rating during the quarter. <u>-Latest Credit</u>
	Rating enclosed as Annexure-5
8	Half yearly Basis-Net worth certificate of guarantor (secured by way of personal guarantee), as applicable. (Refer SEBI Master Circular dated May16, 2024) -NA
9	Annual Basis- Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), as applicable. (Refer SEBI Master Circular dated May 16, 2024) -NA
10	Annual Basis-Valuation report (Registered Valuer) and title search report for the immovable/movable assets, as applicable. (Refer SEBI Master Circular dated May16, 2024) -NA

Contact Details:

- a) Name of Authorized Signatory- Sachin Goel
- b) Email Address-companysecretary@uppcl.org
- c) Contact Numbers- 9650999546, 9193330007
- d) Name, Address and Email id of R&T Agent-RCMC, Share Registry Private Limited, B-16, Sector-2, Noida-201301, rdua@rcmcdelhi.com

e) Name, Address and Email id of the Credit Rating Agency-

Brickwork Ratings India Pvt. Ltd C-502, Business Square,151, Andheri Kurla Road, Opposite: Apple Heritage Building, Chakala, Andheri (East), Mumbai 400093 Kn.suvarna@brickworkratings.com

India Ratings & Research- A fitch Group Company 601-609, Prakashdeep Building 7, Tolstoy Marg New Delhi,110001 India Bijoy.thomas@indiaratings.co.in

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date: 15.05.2025

Enclosed: As above

For U.P. Power Corporation Ltd.

Revert
Authorised Signatory

Compliance Report for the quarter ended March 31, 2025

Name of Issuer Company

U. P. POWER CORPORATION LIMITED

Information submitted at the times of issuance/allotment:

		· 1885年 1986年 1989年 198
1	Unique identifier (Asset ID) allocated to the issuance (Pursuant	For Current Assets –
	to SEBI Master circular dated May 16, 2024)	IN0311039796
	Reason if no Asset ID created and details of explanation given	For Guarantee – IN061803980
2	to Depositories including email/letter sent	
	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	UPPCL Bond series IV/2016-1 NCD
3	Type of Issue (Private / Public / Rights)	Private placement
4	Issue Amount and Amounts Raised	Issue 3489.50 Crore and Raised – 3489.50 Crore.
5	Listed/Unlisted (If listed, mention the Stock Exchange where listed)	Listed at BSE
6	ISINs (Listed and Unlisted)	INE540P07160, INE540P0717
7	Date of Opening of Issue	24.03.2017
8	Date of Closure of Issue	24.03.2017
9	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	12.04.2017
10	Confirmation of mapping of ISINs with stock exchanges	Mapping of ISIN on DL
11	Confirmation of ISINs mapping with Distributed Ledger	Portal is under process.
	Technology (DLT) on NSDL/CDSL platform (Annexure A,	Mapping of ISIN on DL
	Annexure B, and	Portal is under process.
	1) Updation of covenants in DLT with 5 days from the	
	execution of the DTD.	
	2) Updation of the Cashflow Schedule.	
	3) Updation of the Cash flow event (within 1 day from the	
	event)	
	Updation of the periodic monitoring in DLT	
12	Updation of Periodic status of the covenants in the DLT system	Mapping of ISIN over th
	& Assets Valuation& Assets Encumbrance.	NSDL DLT Portal is unde
10	Wil die de la company	process.
12	Whether there has been delay in Listing of the debt securities	No
	pursuant to SEBI NCS Master Circular dated May22, 2024.If	
	yes, confirm whether the Issuer Company has paid penal interest of at least @ 1 % p.a. over the coupon rate for the	
	period of delay to the investor (i.e. from date of allotment to the	
	date of listing)	
13	Original & Revised (if any) Coupon Rate	8.48%
14	Tenor of Issue	10 years
5	Date of Allotment of Debentures	27.03.2017
16	Whather DTA / C	YES
7	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	YES
8	Data of I CD 1	27.03.2017

For U.P. Power Corporation Ltd.

Authorised Signatory

पुष्यम गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

19	Credit Rating at the time of issue Hyperlink of the press releases by the Credit rating Agency	Rating Agency is enclosed as
	Previous Credit Rating& Date of Revision	Annexure -5 The initial Credit Rating has already been provided to Debenture Trustee.
	Current Credit Rating& Date of Revision	Enclosed as Annexure -5
20	No. of debenture holders on the date of Allotment	Enclosed as Annexure -5
21	Name of the Debenture holder representative/facility agent	9
22	along with its contact details	
9	Details of Debenture holders holding more than 10% of debentures in value for the time being outstanding	List is enclosed as Annexure-1
23	whether the company has issued debentures to foreign debenture holders	Initially not issued
24	Date of Registration with ROC (ROC Certificate to be provided) and reasons for delay (if any)	30.03.2017
25	Whether Recovery Expense Fund (REF) has been created by the company as per SEBI Master circular dated May 16, 2024. If yes, please provide date of Creation, Amount and proof for our records.	Table 1
26	Provide details of Charge created in favour of the debenture trustee (as specified in the offer document or private placement memorandum/ information memorandum, GID/KID and executed debenture trust deed (DTD) prior to listing)	Details to be provided in Search Report as enclosed in – Annexure – 3
27	whether company has provided Bank details (from which it proposes to pay the redemption amount) to the trustee. Confirm if Debenture Trustee is pre-authorized to seek debt redemption payment related information from the Issuer's bank. If not, please provide the Pre-authorization letter.	The detail is as below: - Name of Bank – HDFC Bank BSRA No. – 50200017358973
28	Date(s) of Fund Transfer for France E	NA
29	Status of DDE	m 11 2
30	Status of End Utilization Certificate from the statutory Auditor of the company	Table 2 There is no fund raised during the Current Quarter and there is no outstanding amount to be utilized w.r.t. any issue as on date.
1		The End Utilization Certificate w.r.t. previous issue was already provided.
1	Details of Outstanding Issuance as on March 31, 2025	Table 4 will be provided separately.
2	LIFTAILS OF THE COOLINGTY OFFICE A CAN I	Fable 5

For U.P. Power Corporation Ltd.

Authorised Signatory

प्रविचन गोयल) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

1. Recovery expense fund (Mandatory for this quarter)

Sr.N o	Name of the Listed Entity	ISIN	Type of Issue(Publi c/Privately Placed)	Issue Size (in ₹ crores)	Date of Listing Applicatio n	Size/ Value of recovery fund maintained	Any addition in the Recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter	Date of creation of REF
	Corporation Ltd.	INE540P07152, INE540P07160, INE540P07178		3489.50 Crore		25 lakhs			April 2021

2. Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014

Sr.No	Name of the Entity	Issue Type (Public/Privately placed listed)	Type of	Issue Size (in ₹ crores)	ISIN (that is maturing in the current FY)	Amount Outstanding	Status of maintenance of DRR (15%/ 10% of the amount maturing in the year, applicable as per Companies (Share Capital and Debentures) Rules, 2014)
-		1 -	2	-	-		

3. Utilization Certificate from the Statutory Auditor of the company:

Sr. No	FY. 2023-24	of the company	Date of the Utilization certificate from the statutory Auditor	Remarks
	NA NA	NA	NA	NA

4. Details of outstanding issuance as on March31, 2025

ISIN	Passu	Secured/Unsecure	Outstanding Principal Amount	Accrued interest	Total	Security Cover Required
INE540P07160, INE540P07178			498.50 crore 498.50crore	2.08 crore 2.08 crore	500.58 crore 500.58 crore	Govt. Guaranteed And Hypothecated Bond

5. Details of the security offered. (Please select "Yes/No" wherever applicable)

```Sr.No	ISIN	Movable	Immovable Property	Pledge	DSRA	Personal Guarantee	Corporate Guarantee
						Juniantee	Guarantee
					110		

For U.P. Power Corporation Ltd.

Authorised Signatory

(सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

#### Information submitted on quarterly basis:

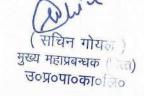
	Confirmation of L	
1	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	P. Santana,
2	Outstanding amount as on March 31, 2025, Confirm if <b>high value debt listed entity as on date</b> pursuant to SEBI (LODR) (Fifth amendment) Regulation, 2021 (basis of value of principal outstanding of listed debt securities as on March 31, 2021)	
2.1	Date of the Board Meeting for current quarter.	The Board Meeting to approve financial statements for the quarter ended on March 31, 2025 is
3	Previous Interest Payment Date and Amount paid	yet to be held. 13-03-2025
4	Next Interest Payment Date and Amount	Amount Rs. 23.71 Crore
5	Previous Principal Repayment Date and Amount paid	Amount Rs. 21.08 Crore
6	Next Principal Repayment Date and Amount	Amount 124.625 Crore 13-06-2025
7	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment and confirm if the additional interest of at least @ 2% p.a. over the coupon rate is paid to the debenture holders.	Amount 124.625 Crore NO
8	No. of debenture holders as on last day of this quarter, (Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Email id, Contact Nos. (Benpos))	List Enclosed Annexure-
)	Whether RTA / Company has forwarded the details of debenture holders (Benpos) to the DT by the seventh working day of every month.	Yes
10	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	NO
1	The first deciples thereof	NA, since no charges have been created against the
2	free from any encumbrance and adequate to ensure security	F.A. of company Yes; there is no any breach of the terms of creation of the security.
3	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the chiest stated in office.	Utilization of full use proceeds has already been submitted

For U.P. Por

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14	Publication of financial results and statements within 2 working days of the conclusion of the Board Meeting. (at least in one English national daily newspaper)	Financial results for the Quarter ended on March 31, 2025 will be published within two working days from the conclusion of the Board Meeting.
15	Whether financial results for the quarter ended March 31, 2025 submitted to the Stock exchange as per the format specified by SEBI through its circular dated May 16, 2024.  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated to exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year.	quarter ended March 31, 2025 is yet to be approved
16	Whether all taxes, cesses, insurance premium, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	YES
17	Whether Debenture Redemption Reserve (DRR) as per SEBI Regulations and Companies Act has been maintained.  Please mention the <b>Amount of DRR maintained</b> If No, please give reasons for the same. Please provide details / issue wise DRR amount and date of transfer till date.	No, since we are maintaining debenture service reserve account and bond servicing account as per terms of IM and agreement with trustee.
18	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please provide details	NO
19	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please provide details	NO
20	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please provide details	NO
21	Security Cover certified by the Statutory Auditor for the quarter ended March 31, 2025 (Mandatory for Secured issuance)  Note:  1) Refer Annexure VI of SEBI Master circular dated May 16, 2024 for the format of Security Cover certificate.  2) Please provide the security cover table in the excel form along with working.	Security Cover Certificate as per revised format is under process and will be provided separately.
22	Security Cover certified by the Statutory Auditor of third party/subsidiary/group/holding company ("entities") in case assets being offered as underlying Security by said entities.  Including details of encumbrances in case of participassurcharge.	NA





Compliance of the covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results for the quarter 31-12-2024as per SEBI Circular dated 19th May 2022  Attach the statement of value of pledged securities, if applicable Quarterly (SEBI Master circular dated May16, 2024)  Attach the statement of value for Debt Service Reserve Account or any other form of security offered- Quarterly (SEBI Master circular dated May16, 2024)  Attach the Net worth certificate of guarantor (secured by way of personal guarantee), applicable for March and September quarter (SEBI Master circular dated May 16, 2024)  Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for March (SEBI Master circular dated May16, 2024)  Attached the Valuation report and title search report for the immovable/movable assets, applicable for March (not older than	Board Meeting for the Approval of Financia Statements of quarter/yea ended on March 31, 2025 is yet to be held and Certificate w.r. Compliance of Covenants shall be provided along with the Security Coven Certificate.  NA  Enclosed as Annexure -2  Not Applicable, since the NCPs are guaranteed by GoUP.  Not Applicable
Quarterly (SEBI Master circular dated May16, 2024)  Attach the statement of value for Debt Service Reserve Account or any other form of security offered-Quarterly (SEBI Master circular dated May16, 2024)  Attach the Net worth certificate of guarantor (secured by way of personal guarantee), applicable for March and September quarter (SEBI Master circular dated May 16, 2024)  Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for March (SEBI Master circular dated May16, 2024)  Attached the Valuation report and title search report for the immovable/movable assets, applicable for March (not older than	Enclosed as Annexure -2  Not Applicable, since the NCPs are guaranteed by GoUP.
or any other form of security offered- Quarterly (SEBI Master circular dated May16, 2024)  Attach the Net worth certificate of guarantor (secured by way of personal guarantee), applicable for March and September quarter (SEBI Master circular dated May 16, 2024)  Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for March (SEBI Master circular dated May16, 2024)  Attached the Valuation report and title search report for the immovable/movable assets, applicable for March (not older than	Not Applicable, since the NCPs are guaranteed by GoUP.
personal guarantee), applicable for March and September quarter (SEBI Master circular dated May 16, 2024)  Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for March (SEBI Master circular dated May16, 2024)  Attached the Valuation report and title search report for the immovable/movable assets, applicable for March (not older than	NCPs are guaranteed by GoUP.
Attach the Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee), applicable for <b>March</b> (SEBI Master circular dated May16, 2024)  Attached the Valuation report and title search report for the immovable/movable assets, applicable for <b>March</b> (not older than	10.000,000,000,000
immovable/movable assets, applicable for March (not older than	
3 years) (SEBI Master circular dated May16, 2024)	Not Applicable, since no charge has been created over FA.
Any change in terms of the NCDs, during the quarter pursuant to Regulation 59 of SEBI (LODR) Regulations, 2015 and SEBI Master circular dated May16, 2024.	Not Applicable
Any change in security, creation of additional security or conversion of NCDs from unsecured to secured in compliance with SEBI circular dated August 04, 2022. (SEBI Master circular dated May16, 2024)	Not Applicable
Whether charge over the same assets have been created in favour of multiple trustees.  If yes, please mention the name of the trustee, charge amount and asset value	Not Applicable
their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons,	Yes, Register of Debenture holders is being maintained by RTAs appointed by UPPCL.
in case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the	NA
Whether all the terms of issue of debentures or covenants of the ransaction documents are complied with? If no, provide details	Complied
Whether the provisions of the following laws applicable to debentures have been complied with:  Companies Act, 2013 and Rules made thereunder (For all Issuers)  SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	Complied
	their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.  In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the erms of issue? If no, please give reasons.  Whether all the terms of issue of debentures or covenants of the ransaction documents are complied with? If no, provide details along with reason for non-compliance.  Whether the provisions of the following laws applicable to debentures have been complied with:  Companies Act, 2013 and Rules made thereunder (For all Issuers)  SEBI (Listing Obligation and Disclosure Requirements)

Authorised Signatory

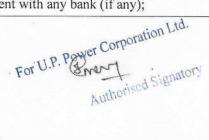
(सचिन गोयल) मुख्य महाप्रबन्धक (विक्र) उ०प्र०पा०का०लिक

36	Whether the company has submitted a certificate to the sto exchange within one working day of the interest or dividend principal becoming due regarding status of payment in case non-convertible securities. (Regulation 57(1) SEBI (LOD Regulations, 2015)  (Pursuant to Regulation 57 of SEBI (LODR), Regulations, 2015)	or of R)
37	Nature of investor grievances received for quarter ended Mars 31, 2025 its status as on date of the submission of QCR and reast for the non-resolution/ delay if any (Details to be separate provided in annexure as enclosed)  Whether statement of investor grievances has been filed exchanges within 21 days from the end of quarter.	Enclosed in Annexure – 4
	(Pursuant to Regulation 13(3) of SEBI (LODR), Regulation 2015)	
38	Any Buy Back of NCDs during the quarter and details of the same	n NIA
39	containing requisite information (Regulation 62 of SEBI (LODR Regulations, 2015)	YES; the company ha maintained functional website pursuant to Regulation 62 of SEB
40	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting.	(LODR) Regulations, 2015 YES
41	(Pursuant to Regulation 50 of SEBI (LODR), Regulations, 2015)	
42	Compliance with Accounting Standard and Financial disclosures.  Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/governance.	applicable.
43	disclosure of material information/event, shareholding pattern  Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly having material interest in any transaction.	
14	Whether the company has appointed qualified Company Secretary as the Compliance Officer.	YES
	(Pursuant to Regulation 6 of SEBI (LODR), Regulations, 2015)	
5	manages the same in house.	Company has appointed the RTAs.
-	(Pursuant to Regulation 7 of SEBI (LODR), Regulations, 2015)	
6	least for 8 years/as per the archival policy of the Communications records at	YES
7	Online Dispute Resolution Portal	YES
8	Whether the Company has constituted following committees and held meetings in compliance with the provisions, as applicable:  Audit Committee  Nomination and Remuneration Committee  Stakeholders Relationship Committee	YES
	Risk Management Committee     For U.P. Power Corporation Ltd.	\.\

Energy Authorised Signatory

(सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

49	Whether the Company has made disclosure of information having bearing on performance/operation of listed entity and/or price sensitive information to Exchanges and Debenture Trustee, if any pursuant to Regulation 51 read with Part B of Schedule III of SEBI (LODR) Regulations	YES
50	Whether company has complied with SEBI (LODR) Regulation 50 i.e. Intimation to stock exchange(s)	YES
51	Whether the Company has submitted a compliance certificate to the Exchange(s), duly singed by both Compliance Officer of the listed entity and the authorized representative of the transfer agent (RTA)	YES
52	Whether the Company and its directors are / were involved in any civil or criminal proceedings, litigation connected with the securities market, or any order has / had been passed against them for violation of any laws.	No
53	Whether any NCLT proceedings has been initiated against the company, if yes, provide details.	No
54	In case of default in payment of Interest/principal, whether the company has made disclosures to the Credit Rating Agencies in timely manner.	NA, No default
55	Please confirm if disclosure is made to stock exchanges in case of default in payment of interest / instalment obligations on loans, including revolving facilities like cash credit, from banks / financial institutions, whether the company has made disclosure to the Stock exchange. (Refer SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019).	NA, No default
	Please provide a copy of disclosure made, if any	
56	Confirm if there is any breach in providing information to the Debenture Trustee(s) regarding the status of payment or otherwise to the Stock Exchanges and Depositories.  (Pursuant to chapter XI of SEBI Master Circular dated May 16, 2024)	Confirmed
57	If the REF is maintained in the form of BankGuarantee then the Company needs to ensure that it remains valid for a period of 6 months post the maturity date of the listed debt security and the issuer has kept the bank guarantee in force and renewed the Bank Guarantee at least 7 working days before its expiry.	NA
58	Whether the Security cover Percentage as specified in the Term Sheet/PAS4/Information Memorandum/ is maintained.	Security Cover Certificate as per revised format is under process and will be provided separately.
59	Details of Corporate Debt Restructuring (if any);	NA NA
60	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
	Date on the case of the case o	NA
61	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NA .



(सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

Whether the company has forwarded the documents and intimation to the debenture trustee promptly pursuant to Regulation 56 of SEBI (LODR) Regulations, 2015  Details of unclaimed interest/dividend/redemption amount in the escrow account  Details of penalty levied (if any) by the stock exchanges pursuant to SEBI circulars dated November 13, 2020 or July 29, 2022.  Whether all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt securities.  Whether Structured Digital Database ("SDD") is maintained by the company, (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.  Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for who these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEF") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  Sisuer proposing to issue and list NCDs- on or after September 01, 2023  Confirm if registration with Financial Intelligence Unit (FIU) is applicable.  If yes, please confirm if the registration with FIU is com	63	Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA
Details of unclaimed interest/dividend/redemption amount in the escrow account Details of penalty levied (if any) by the stock exchanges pursuant to SEBI circulars dated November 13, 2020 or July 29, 2022.  Whether all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt securities.  Whether Structured Digital Database ("SDD") is maintained by the company. (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.  Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEF") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  3) Issuer having outstanding NCDs as on August 31, 2023-on or before September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023-on or before September 01, 2023  Confirm if the registration with Financial Intelligence Unit (FIU) is applicable.  If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointm	64	Whether the company has forwarded the documents and intimation to the debenture trustee promptly pursuant to	YES
Whether all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt securities.  Whether Structured Digital Database ("SDD") is maintained by the company, (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.  Whether the company has submitted a quarterly SDD compliance certificate certificate ether by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023- on or before September 01, 2023  Confirm if registration with Financial Intelligence Unit (FIU) is applicable.  If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if clause relating to appointment of Nominee Director is ins	65	Details of unclaimed interest/dividend/redemption amount in the	NIL
Whether all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt securities.  Whether Structured Digital Database ("SDD") is maintained by the company. (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.  Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023-on or before September 01, 2023  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer ha	66	to SEBI circulars dated November 13, 2020 or July 29, 2022.	No
the company. (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015.  Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023- on or before September 01, 2023  Confirm if registration with Financial Intelligence Unit (FIU) is applicable.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.  The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the conditions president	67	Whether all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations have been informed to the Debenture trustee immediately in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions, and meetings of holders of non-convertible debt	Yes
certificate certified either by compliance officer or practicing company secretary to the stock exchanges.  A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023- on or before September 01, 2023  Confirm if registration with Financial Intelligence Unit (FIU) is applicable.  If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.  The management is requested to undertake and confirm that the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the condition privated the company has complied with the all the condition privated the company has complied with the all the condition privated the company has complied with the all the condition of the provided the provided that the condition of the provided that the condition of the provided that the condition of the prov	68	the company. (Pursuant to Regulation 3(5) and 3(6) of SEBI (PIT)	Yes
A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved  Whether issuer has obtained and reported Legal Entity Identifier ("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023  b) Issuer having outstanding NCDs as on August 31, 2023- on or before September 01, 2023  Confirm if registration with Financial Intelligence Unit (FIU) is applicable. If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.  The management is requested to undertake and confirm that the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the conditions president	69	Whether the company has submitted a quarterly SDD compliance certificate certified either by compliance officer or practicing	Not Applicable on quarterly basis.
Confirm if registration with Financial Intelligence Unit (FIU) is applicable.  If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.  The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the condition president	70	A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:  Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended	Yes
applicable.  If yes, please confirm if the registration with FIU is completed.  Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02, 2023.  Confirm if the issuer has assign the DT to each of the listed ISINs are made available in the listing center on exchanges.  The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the condition president	71	("LEI") code in corporate bond database system pursuant to SEBI circular dated May 03, 2023.  a) Issuer proposing to issue and list NCDs- on or after September 01, 2023 b) Issuer having outstanding NCDs as on August 31, 2023-	Yes
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The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the condition president	73	Confirm if clause relating to appointment of Nominee Director is inserted in Articles of Association and Debenture Trust Deed pursuant to amendment in NCS Regulation dated February 02.	Yes
The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.  The management is requested to undertake and confirm that the company has complied with the all the condition president		are made available in the listing center on exchanges.	Yes
The management is requested to undertake and confirm that the Yes company has complied with the all the condition president	75	The management is requested to undertake and confirm that the number of investors in any of the ISINs does not exceed the threshold as per the Companies Act at any point in time.	Yes
condition subsequent and covenants of the transaction documents	6	The management is requested to undertake and confirm that the company has complied with the all the condition president condition subsequent and covenants of the transaction documents	Yes

Prent Authorised Signatory

प्रिचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

1	ANDATORY ANNEXURES  Updated list of names, addresses contact details and email id of debenture holders. <u>Enclosed as Annexure – 1</u>
	Annexure – 1
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company NII statement to be a same within which the same were resolved by the Issuer Company NII statement to be a same within which the same within which the same were resolved by the Issuer Company NII statement to be a same within which the same within the same with
	the same were resolved by the Issuer Company NII statement and time frame within which
	grievances, Enclosed as Annexura A
	Companies Statutory Auditors Certificate certificate certificate C. H.
	Companies Statutory Auditors Certificate certifying the following, for March and September:  a. Annual basis -End utilization certificate of the Dalace of t
	issuer's statutory auditor (Refer Regulation 15 (14)(2)
	Regulations, 1993) There is no fund raised during the Current Quarter and there is no outstanding amount w.r.t. any issue as on date. The Evil William and the Current Quarter and there is no outstanding amount w.r.t. any issue as on date. The Evil William and the current Quarter and there is no outstanding amount w.r.t. any issue as on date. The Evil William and the current Quarter and there is no outstanding amount w.r.t. any issue as on date.
	outstanding amount w.r.t. any issue as on date. The End Utilization Certificate w.r.t. previous issue was already provided.
	h Half waark, baris Guis
	b. Half yearly basis- Certificate regarding maintenance of hundred percent Security cove or higher Security cover as per the terms of offer decoursed V. S.
	or higher Security cover as per the terms of offer document/ Information Memorandum
	listed non-convertible debt securities, by the statutory auditor, along with the financia results. (Refer Regulation 15(t)(ii)(a) of SERI (Debt.)
	results. (Refer Regulation 15(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 and Regulation 56(1)(d) of SEBI (LODR). Population 2015.
	and Regulation 56(1)(d) of SEBI (LODR), Regulations, 2015), Applicable to secured listed debts. Security Cover Certificate as per revised forms.
	provided separately as per applicability.  Quarterly Basis-
	a. Security Cover certified by the Statutory Auditor for the quarter ended March 31, 2025
	under process and will be provided separately as per applicability.
	<ul> <li>Financial Covenant Confirmation from Statutory Auditor for the quarter ended March 31, 2025: - <u>Declaration will be mentioned in Security Cover Certificate.</u>(Covenants for Secured and Unsecured issuance)</li> </ul>
	c. Audited / unaudited financials (class it the
	c. Audited / unaudited financials (along with LRR) of the Issuer company whichever applicable Financial Statements for the Oracle of the Issuer company whichever
	applicable Financial Statements for the Quarter ended on March 31, 2025isyet
	- Source
	d. A statement of value of pledged assertion in
	<ul> <li>d. A statement of value of pledged securities. (Refer SEBI Master Circular dated May 16, 2024) -NA</li> </ul>
	V
	e. A statement of value for the Date Co.
	e. A statement of value for the Debt Service Reserve Account or any other form of security offered. (Refer SEBI Master Circular dated May 16, 2024).
	offered. (Refer SEBI Master Circular dated May16, 2024) <i>Enclosed as Annexure</i> – 2
	Insurance Policy of the security charged in favour of DT. In case Insurance Policy has expired, please provide Renewed Insurance Policies Findersed in favour of the place Policy has expired,
1	please provide Renewed Insurance Policies& Endorsed in favour of the debenture TrusteeNA  Report of the Lead Bank regarding (Applicable for public in a control of the debenture TrusteeNA
	Report of the Lead Bank regarding (Applicable for public issue) (Refer Regulation 15(1A) of DT Regulations, 1993)—NA
	1574 Th 200000 199000 <b>F-100</b>
	a. progress of the Project
+	b. report on monitoring of utilization of funds raised for the issue, as applicable
	securities, proceedings of meetings of debenture holders, advertisement issued in the media (Refer Regulation 56 of SEBI (LODR) Regulations 2015).
	December 50 Compare - 50 Compar
	Regulation 56 of SEBI (LODR) Regulations, 2015) -Already provided from time to time  Letter issued by Credit Rating agency for revised credit rating during the quarterLatest Credit

Prest Authorised Signatory

प्रियिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

	Rating enclosed as Annexure-5
8	Half yearly Basis-Net worth certificate of guarantor (secured by way of personal guarantee), as applicable, (Refer SEBI Master Circular detail).
Annual Basis- Financials/value of guarantor prepared on basis of audited financial structural of the guarantor (secured by way of corporate guarantee), as applicable. (Refer S. Circular dated May 16, 2024) -NA	
10	Annual Basis-Valuation report (Registered Valuer) and title search report for the immovable/movable assets, as applicable. (Refer SEBI Master Circular dated May16, 2024) -NA

#### Contact Details:

- a) Name of Authorized Signatory-Sachin Goel
- b) Email Address-companysecretary@uppcl.org
- c) Contact Numbers-9650999546, 9193330007
- d) Name, Address and Email id of R&T Agent-RCMC, Share Registry Private Limited, B-16, Sector-2, Noida-201301, rdua@rcmcdelhi.com

e) Name, Address and Email id of the Credit Rating Agency-

Brickwork Ratings India Pvt. Ltd C-502, Business Square,151, Andheri Kurla Road, Opposite: Apple Heritage Building, Chakala. Andheri (East). Mumbai 400003

Chakala, Andheri (East), Mumbai 400093 Kn.suvarna@brickworkratings.com

India Ratings & Research- A fitch Group Company 601-609, PrakashdeepBuilding7,Tolstoy Marg New Delhi,110001 India Bijoy.thomas@indiaratings.co.in

For U. P. Power Corporation Limited

Name: Sachin Goel

Designation: Compliance Officer

Date:15.05.2025

Enclosed: As above

For U.P. Power Corporation Ltd.

Prauthorised Signatory

# Compliance Report for the quarter ended March31, 2025

### - For Unlisted Issuer

Name of Issuer Company : <u>U.P. POWER CORPORATION LIMITED</u>
Information submitted at the times of issuance/allotment:

1	Description of the Debenture Series /Issue (Secured	
	Unsecured PCD/FCD/NCD)	
		Corporation Ltd. 2031 NCD
2	Type of Issue (Private / Public / Rights)	
3	Issue Amount and Amounts Raised	Private placement Issue 1000.00 Crore (w
		green shoe option), Raised
		4699.98 Crore
4 .	ICIN	conversion.
5	ISIN	INE540P08036
<u>,                                     </u>	Original & Revised (if any) Coupon Rate	9.70%
, 7	Tenor of Issue	15 years
3	Date of Allotment of Debentures	29 00 2016
•	Whether RTA / Company has forwarded the details of	YES
)	debenture nolders to the DT at the time of allotment	125
	PAS-3, PAS-4, PAS-5 filed with ROC within specified time	NA
0	infilt (please provide confirmation and supporting)	
U	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	28.09.2016
1		
	Credit Rating at the time of issue Hyperlink of the press releases by the Credit rating Agency	Unrated
	and the credit fatting Agency	
	Previous Credit Rating & Date of Revision	27.4
	Current Credit Rating & Date of Revision	NA
2	No. of debenture holders on the date of Allotment	NA
3	Name of the Debenture holder representative/facility agent	19
	along with its contact details	List enclosed Annexure-
1	Details of Debenture holders holding more than 10% of	<b>T</b> :
	debentures in value for the time being outstanding	List enclosed a
5	Whether the company has issued debentures to foreign	Annexure-1
	debenture holders	Initially not issued
5	Certificate of inspection of trust property (security provided	NI- C 1
	- immovable) is confirmed by the Auditors of the Company.	No fixed assets charged.
	Valuation Report (if applicable) has been obtained from	NIA
	Government approved valuer.	NA
	ROC Search Report has been obtained	NIA (I I
	Details Regarding Registration of charges and reasons for	NA(Unsecured) NA
	delay (if any)	NA

For U.P. Power Corporation Ltd.

Authorised Signatory

मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

### Information submitted on quarterly basis:

		organization of the second second
	Confirmation of having complied with Foreign Account Tax	NA
	Compliance Act (FATCA) as regards the investors, borrowers	
	and other intermediaries (If Applicable - along with supporting	
	documents, registration number etc.)	
	Outstanding amount as on March 31, 2025	Rs. 3054.99 crore
- 1	Previous Interest Payment Date and Amount paid	28.03.2025
		Amount Rs. 158.25 crore
1	Next Interest Payment Date and Amount	28.09.2025
		Amount Rs. 149.38 crore
	Previous Principal Repayment Date and Amount paid	28.03.2025
		Amount Rs. 235.00 crore
	Next Principal Repayment Date and Amount	28.09.2025
		Amount Rs. 235.00 crore
	Whether there has been any delay / default in payment of	No
	interest and/or principal amount? If yes, the due dates thereof &	110
	date of payment and confirm if the additional interest paid to the	
	debenture holders.	
	No. of debenture holders as on last day of this quarter,	
3	(please provide details of NCD Holder viz. Names, Holding,	Enclosed Annexure-1
	Mailing Address, Contact Nos. (Benpos))	
)	Brief details of the security created till date for the Debentures	NA
	including third party securities	
	Whether any security is pending to be created for the	NA
0	Debentures, if yes provide details of the same along with the	
	date by which such security is to be / was to be created	
1	Whether the Secured Assets are insured? If yes, attach the latest	NA
	renewed copies thereof	27.1
	Whether all taxes, cesses, insurance premia, any other	NA
2	government charges with respect to Secured Assets for the issue	
	have been paid. If No, please give details and reasons for the same	
	Whether Debenture Redemption Reserve (DRR) as per	NIA (III
	Companies Act and rules thereunder has been maintained. If	NA(Unsecured)
3	No, please give reasons for the same. Please provide details /	
	issue wise of DRR amount and date of transfer till date.	
	Confirmation & Supporting of creation / maintaining DRF	NA(Unsecured)
	before April 30 th by way of deposit / invest not less than 15% of	TVA (Onsecured)
4	the amount of debentures maturing during the year ending	
	March 31, 2024 as detailed in the clarification circular provided	
	by MCA, including mode of creation of DRF	
	Whether any material change has taken place in the nature and	No
5	the conduct of the business of the Issuer since the date of Issue	
3	which is detrimental to the interest of debenture holders. If yes,	
	please give details	
	Whether any orders, directions, notice of court/ tribunal /	No
6	authority affecting or likely to affect the Secured Assets has	
	been passed. If yes, please give details	
	Whether any major change in the composition of the Board of	No
7	directors or shareholders as defined in SEBI (Substantial	
7	Acquisition and Take Over) Regulations, 2011 which amounts	
	to change in control of Issuer Company has occurred. If yes,	
	please give details  please give details  please give details	

For U.P. Power Corporation Little

Authorised Signatory

( रियिन गोयल ) मुख्य महाप्रवन्धक (वित्त) उ०प्र०पा०का०लि०

	In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards security:	NA
18	a) whether the same are reissued in the new name of Trustee i.eVistra ITCL (India) Limited and	
	b) if the PDC's are from 8 public sectors merged banks whose chequebooks would become invalid from 1 st April 2021, whether new PDC's are issued.	
19	Whether any change in Authorized Signatory to bank accounts and Escrow Account who had signed Postdated Cheques (PDCs) as security as per transaction documents.	No
20	Whether all the PDC required as per transaction documents are deposited with us.	NA
21	Whether the Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register of debenture holders is maintained by RTAs appointed by UPPCL.
22	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
23	Whether all the terms of issue of debentures or covenants of the transaction documents are complied with? If no, provide details along with reason for non-compliance	Complied
24	Whether the provisions of the following laws applicable to debentures have been complied with: Companies Act, 2013 and Rules made thereunder (For all Issuers)	Complied
25	Whether any dividend has been declared during this quarter.	No
26	Nature of investor grievances received for quarter ended December 31 st , 2024 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed)	Enclosed in Annexure-2
27	Any Buy Back of NCDs during the quarter and details of the same	NA
28	Whether the Company and its directors are / were involved in any civil or criminal proceedings, litigation connected with the securities market or any order has / had been passed against them for violation of any laws. (Please attach CA Certificate in the format as stated in Annexure A)	No
29	Whether any NCLT proceedings has been initiated against the company, if yes, provide details.	NO
30	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	NA
31	Confirm if 100% asset cover or more, as specified in the OD/IM and/or the DT is maintained	Security Cover Certificate as per revised format is under process and will be provided separately.
32	Details of Corporate Debt Restructuring (if any);	NA
33	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
	Corporation Ltd.	

For U.P. Power Corporation Liu.

Authorised Signatory

(भावन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

34	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NO
35	Details of one-time settlement with any bank (if any);	
36	Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA NA

MANDATORY ANNEXURES

1	Updated list of names, addresses contact details and amail it said
	Updated list of names, addresses contact details and email id of debenture holders <u>Enclosed as Annexure - 1</u>
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company <i>Enclosed in Annexure</i> – 2
3	Half yearly Basis-
	Security Cover certificate from a Chartered Accountant. – <i>NA</i>
4	Duly audited annual accounts of the issuer company, if applicable- <u>NA</u>
5	Ouarterly audited / unaudited Spannish Color of the Issuer company, if applicable- <u>NA</u>
	Quarterly audited / unaudited financials of the Issuer company— Financial Statements for the Unsurance Policy of the second to be approved by Board.
6	Insurance Policy of the security charged in D.I.
	has expired, please provide Renewed Insurance Policies Endorsed in favour of the debenture Trustee. – <u>NA</u>
	Trustee NA

### Contact Details:

- a) Name of authorized Signatory-Sachin Goel
- b) Email Address-companysecretary@uppcl.org
- c) Contact Numbers- 9650999546, 9193330007
- d) Name, Address and Email id of R&T Agent: RCMC, Share Registry Private Limited, B-16, Sector-2, Noida-201301 rdua@rcmcdelhi.com
- e) Name, Address and Email id of the Credit Rating Agency-Brickwork Ratings India Pvt.

C-502, Business Square, 151, Andheri Kurla Road, opposite: Apple Heritage Building, Chakala, Andheri (East), Mumbai 400093.

kn.suvarna@brickworkratings.com

India Ratings & Research -A Fitch Group Company

601-609, PrakashdeepBuilding 7, Tolstoy MargNew Delhi, 110001 India

bijoy.thomas@indiaratings.co.in

For U. P. Power Corporation Limited

Name: Sachin Goel

**Designation: Compliance Officer** 

Date: 15.05.2025

For U.P. Power Corporation Ltd.

Extendised Signatory

( सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

# Compliance Report for the quarter ended March 31, 2025

- For Unlisted Issuer

Name of Issuer Company

: <u>U.P. POWER CORPORATION LIMITED</u>

Information submitted at the times of issuance/allotment:

1	Description of the Debenture Series /Issue (Secured Unsecured PCD/FCD/NCD)	Corporation Ltd. 2032
2	Type of Issue (Private / Public / Rights)	NCD
3	Issue Amount and Amounts Raised	Private placement
4	ISIN STATE A MINISTRAISED	Rs. 299.49 crore
5	Original & Revised (if any) Coupon Rate	INE540P08051
6	Tenor of Issue	9.70%
7	Date of Allotment of Debentures	15 Years
8	Whether RTA / Company Is Continued	30.03.2017
9	Whether RTA / Company has forwarded the details of debenture holders to the DT at the time of allotment.	
10	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	
11	Credit Rating at the time of issue Hyperlink of the press releases by the Credit rating Agency	Unrated
	Previous Credit Rating & Date of Revision	NA
	Current Credit Rating & Date of Revision	NA
12	No. of debenture holders on the date of Allotment	1
3	Name of the Debenture holder representative/facility agent along with its contact details	List Enclosed as Annexure-1
4	Details of Debenture holders holding more than 10% of debentures in value for the time being outstanding	Enclosed as Annexure-1
5	debenture holders whether the company has issued debentures to foreign	Initially Not Issued
6	Certificate of inspection of trust property (security provided – immovable) is confirmed by the Auditors of the Company.	No fixed assets charged
7	Valuation Report (if applicable) has been obtained from Government approved valuer.	NA
8	ROC Search Report has been obtained	NIAGY
9	Details Regarding Registration of charges and reasons for delay (if any)	NA(Unsecured) NA

For U.P. Power Corporation Ltd.

Authorised Signatory

( सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

# Information submitted on quarterly basis:

	Confirmation of having complied with Foreign Account Tax	
1	Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable	x NA
1	other intermediaries (If Applicable - along with supporting	d
	documents, registration number etc.)	2
2	Outstanding amount as on March 31, 2025	
2	Previous Interest Payment Date and Amount paid	Rs. 174.70 crore
3	and Amount paid	28.03.2025
4	Next Interest Payment Date and Amount	Amount Rs. 8.90 crore
4	and Amount	30.09.2025
	Previous Principal Renovment Details	Amount Rs. 8.63 crore
5	Previous Principal Repayment Date and Amount paid	28.03.2025
	Next Principal Panavas A. D.	Amount Rs. 12.48 crore
6	Next Principal Repayment Date and Amount	30.09.2025
	Whather the	
	Whether there has been any delay / default in payment of interest	
7	and of principal amount? If we the due dates thousand a 1 / c	
	payment and confirm if the additional interest paid to the debenture holders.	
	norders.	
8	No. of debenture holders as on last day of this quarter,	
	(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))	List Enclosed Annexure-
	Brief details of the source (Benpos))	1
9	Brief details of the security created till date for the Debentures including third party securities	NA
-	Whether any security is ponding to 1	
10	Whether any security is pending to be created for the Debentures,	NA
	if yes provide details of the same along with the date by which such security is to be / was to be created	
11	Whether the Secured Assets are insured? If yes, attach the latest	
1	renewed copies thereof	NA
	Whether all taxes, cesses, insurance premia, any other government	
2	charges with respect to Secured Assets for the issue have been	NA (Unsecured)
	paid. If No, please give details and reasons for the same	
	whether Debenture Redemption Reserve (DRP) as not Constitute in the control of th	N. 1. 000
3	The and fules dieredider has been maintained if No. 1.	NA (Unsecured)
5	reasons for the same. Please provide details / issue wise of DDD	
	difficult and date of transfer fill date	
	Confirmation & supporting of creation / maintain: DDB 1.0	NA
	Pill 50 by Way Of Gebosit / invest not less than 150/ C/1	NA
4	amount of develitures mailiring during the year and in the	
	2023 as detailed in the clarification circular provided by MCA	
	_ morading mode of cleation of the	
	Whether any material change has taken place in the nature and the	NO
5	conduct of the business of the Issuer since the data of Issue 1: 1	
	is detrimental to the interest of debenture holders. If yes, please give details	
	give details	
5	Whether any orders, directions, notice of court/ tribunal / authority	NO
	affecting or likely to affect the Secured Assets has been passed. If yes, please give details	
	yes, please give details	
	Whether any major change in the composition of the Board of	NO
	directors of shareholders as defined in SERI (Substantial)	
	Acquisition and Take Over) Regulations, 2011 which amounts to	
	change in control of Issuer Company has occurred. If yes, please give details	
	For U.P. Power Corporation Ltd.	
	P Power Corporation De-	

Enery Authorised Signatory

(सियन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

	In case the Company has provided Post Dated Cheques (PDCs) in	NA
	and of frastee towards security.	
18	a) whether the same are reissued in the new name of Trustee	
10	1.0 Visuali CL (Ingla) Limited and	
	b) if the PDC's are from 8 public sectors merged bank	28
	whose cheque books would become invalid from 1 at A are	il
	2021, WHOLING HEW PIN Care regred	
10	Whether any change in Authorized Signatury to Level	d No
19	Post of recount will liad signed Postdated Chegues (DDC-)	a No
-	as per transaction documents	
20	Whether all the PDC required as per transaction documents	e NA
	deposited with us.	
	Whether the Register of Debenture Holders has been maintained with their addresses and whether the	d V
	did didicosco dill Wilelper the transfers and i	
21	ownership have been recorded. If no, please give reasons.	
	no, preuse give reasons.	holders is maintained l
		RTAs appointed
	In case of Partially / Fully Convertible Debentures, whether the	UPPCL.
22	debentures have been converted into equity in accordance with the	NA NA
	terms of issue? If no, please give reasons.	
	Whether all the terms of issue of debentures or covenants of the	
23	transaction documents are complied with a 16	Complied with
	transaction documents are complied with? If no, provide details along with reason for non-compliance	
	Whether the provisions of the City	
24	Whether the provisions of the following laws applicable to debentures have been complied with:	Complied with
	assentates have been combined with.	
25	Companies Act, 2013 and Rules made thereunder (For all Issuers)	
	the first any dividend has been declared during this great	No
	reature of investor grievances received for quarter and 1 1 M. 124	Enclosed in Annexure-2
26	2023 its status as oil date of the submission of OCD and	m rimexure-2
	and non-resolution, delay if any (1) etails to be separately provided	
27	m annexure as enclosed)	
21	Any Buy Back of NCDs during the quarter and details of the same	NA
	Themer the Combany and its directors are / weeks !	No
20	Civil of Chillilla proceedings litigation comment I	110
28	see all ties manket of ally officer had been married	
	rotation of any laws. (Please affach (A Certificate in the	
	as stated in Annexine A	
29	Whether any NCLT proceedings has been initiated against the	No
	company, if yes, provide defails	110
	Certificate of inspection of trust property (security provided –	NA
0	immovable) is confirmed annually by the Auditors of the	NA
	company.	
	Confirm if 100% asset cover or more, as specified in the OD/IM	Conveit C
1	and/or the DT is maintained	Security Cover Certificate
		as per revised format is
		under process and will be
2	Details of Corporate Debt Restructuring (if any);	provided separately.
	Details of lenders/creditors joining or entering into Inter Co. 11	NA
2	as per KBI gilldelines including all 1 : c	NA
)	documents required to be submitted by the Company to the RBI on	
	an annual basis in respect of such Financial Year, as applicable	
	Details of Francial te by property 1	
1	or by Issuer Company or arrest of least managerial personnel	NO
	or by Issuer Company or arrest of key managerial personnel or promoter;	
	Details of one-time settlement with any bank (if any);	
	or one-time settlement with any bank (if any).	NA

For U.P. Power Corporation Ltd.

Authorised Signatory

( सिवन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

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## MANDATORY ANNEXURES

1	Updated list of names, addresses contact details and email id of debenture holders. <u>- Enclosed as Annexure - 1</u>	
2	Number and nature of grievances received from delayers	
3	the same were resolved by the Issuer CompanyEnclosed in Annexure – 2  Half yearly Basis- Security Cover certificate from a Chartered AccountantNA	
4	Duly audited annual accounts of the issuer company, if applicable- <u>NA</u>	
5	Quarterly audited / unaudited financials of the Issuer company— Financial Statements for the Quarter ended on March 31 2025 is yet to be approved by Board	
6	Insurance Policy of the security charged in Debenture Trustee's favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies& Endorsed in favour of the debenture Trustee.— <i>NA</i>	

#### Contact Details:

- a) Name of authorized Signatory: Sachin Goel
- b) Email Address-companysecretary@uppcl.org
- c) Contact Numbers-9650999546, 9193330007
- d) Name, Address and Email id of R&T Agent-: RCMC, Share Registry Private Limited,
  B-16, Sector-2, Noida-201301
  rdua@rcmcdelhi.com
- (e) Name, Address and Email id of the Credit Rating Agency-

Brickwork Ratings India Pvt. Ltd

C-502, Business Square,151, Andheri Kurla Road, Opposite: Apple Heritage Building, Chakala, Andheri (East), Mumbai 400093 Kn.suvarna@brickworkratings.com

India Ratings & Research- A fitch Group Company 601-609, Prakashdeep Building 7, Tolstoy Marg New Delhi_110001 India Bijoy.thomas@indiaratings.co.in

## For U. P. Power Corporation Limited

Name: Sachin Goel

**Designation: Compliance Officer** 

Date: 15.05.2025

Enclosed: As above

(सिचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

For U.P. Power Corporation Ltd.

Authorised Signatory

## Compliance Report for the quarter ended March 31, 2025

- For Unlisted Issuer

Name of Issuer Company : U.P. POWER CORPORATION LIMITED

Information submitted at the times of issuance/allotment:

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	9.70% UP POWER Corporation Ltd. 2031
2	Type of Issue (Private / Public / Rights)	NCD
3	Issue Amount and Amounts Raised	Private placement Issue 1000.00 Crore (with green shoe option), Raised – 5376.82.00Crore for conversion.
4	ISIN	INE540P08028
5	Original & Revised (if any) Coupon Rate	9.70%
6	Tenor of Issue	15 Years
7	Date of Allotment of Debentures	04.07.2016
8	Whether RTA / Company has forwarded the details of debenture holders to the DT at the time of allotment.	Yes
9	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	NA
10	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04.07.2016
11	Credit Rating at the time of issue Hyperlink of the press releases by the Credit rating Agency	Unrated
	Previous Credit Rating & Date of Revision	NA
	Current Credit Rating & Date of Revision	NA
12	No. of debenture holders on the date of Allotment	18
13	Name of the Debenture holder representative/facility agent along with its contact details	Enclosed Annexure-1
14	Details of Debenture holders holding more than 10% of debentures in value for the time being outstanding	Enclosed Annexure-1
15	Whether the company has issued debentures to foreign debenture holders	Initially not issued
16	Certificate of inspection of trust property (security provided – immovable) is confirmed by the Auditors of the Company.	No fixed Acceptant
17	Valuation Report (if applicable) has been obtained from Government approved valuer.	No fixed Assets charged.
18	ROC Search Report has been obtained	NA(Unsecured)
19	Details Regarding Registration of charges and reasons for delay (if any)	NA (Onsecured)

For U.P. Power Corporation Ltd.

Authorised Signatory

( सचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि० Information submitted on quarterly basis:

	quarterly basis:		
	Compliance Act (FATCA)	v NiA	
1	Compliance Act (FATCA) as regards the investors however	T .	
	other intermediaries (II Applicable - along with supporting		
-	documents, registration number etc.)		
2	Outstanding amount as on March 31, 2025	Rs. 3494.93 cre	ore
	Previous Interest Payment Date and Amount paid	03.01.2025	516
3		Amount Rs.	184.0
		crore	104.0
	Next Interest Payment Date and Amount	04.07.2025	
4			160.0
			169.0
5	Previous Principal Repayment Date and Amount paid	03.01.2025	
	Next Principal Repayment Date and Amount	Amount Rs. 268	3.84 crore
6	T y and and minount	04.07.2025	
		Amount Rs.	268.84
	Whether there has been any delay / default in payment of interest	crore	
7	and/or principal amount? If yes, the due dates thereof & date of	No	
7	payment and confirm if the additional interest paid to the debenture	*	
	holders.		
	No. of debenture holders as on last day of this quarter,		
8	(please provide details of NCD Holder viz. Names, Holding,		
	Mailing Address, Contact Nos. (Benpos))		
0	Brief details of the security created till date for the Debentures	Enclosed Anne	xure-1
9	including third party securities	NA	
	Whether any security is pending to be created for the Debentures,	D.F.A.	
10	if yes provide details of the same along with the date by which	NA	
	such security is to be / was to be created		
11	Whether the Secured Assets are insured? If yes, attach the latest	NIA	
	renewed copies thereof	NA	
	Whether all taxes, cesses, insurance premia, any other government	NA	
2	charges with respect to Secured Assets for the issue have have	NA	
	pard. If no, please give details and reasons for the same		
	whether Debenture Redemption Reserve (DRR) as per Companies	NA (Unsecured)	
3	and rules dicientific has been maintained if no places size	Tirr (Onsecured)	
	reasons for the same. Please provide details / issue wise of DDD		
	amount and date of transfer till date.		
	Confirmation & supporting of creation / maintaining DRF before	NA (Unsecured)	
4	April 30 by way of deposit / invest not less than 150% of the	()	
	amount of debentures maturing during the year ending March 31,		
	2024 as detailed in the clarification circular provided by MCA, including mode of creation of DRF.		
	Whether any material change has taken all a district the state of the		
_	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which	No	
5	is detrimental to the interest of debenture holders. If yes, please		
	give details.		
	Whether any orders, directions, notice of court/tribunal / authority	NT	
5	affecting or likely to affect the Secured Assets has been passed. If	No	
	yes, please give details		
	Whether any major change in the composition of the Roard of	NI-	
	directors or snareholders as defined in SERI (Substantial)	No	
7	Acquisition and Take Over) Regulations, 2011 which amounts to		
	change in control of Issuer Company has occurred. If yes, please	7	
	give details		

For U.P. Power Corporation Ltd.

Authorised Signatory

सिचन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

	In case the Company has provided Post Dated Cheques (PDCs) in	NA
	a) whether the same are reissued in the new name of Trustee	
18	ne visita FICE (India) Limited and	
	b) If the PDC's are from 8 public sectors merged bank	S
	whose cheque books would become invalid from 1st Apr 2021, whether new PDC's are issued.	
19	Whether any change in Authorized Signatory to bank accounts	d No
	Escrow Account who had signed Postdated Cheques (PDCs) a security as per transaction documents.	
20	Whether all the PDC required as per transaction documents are deposited with us.	e NA
	Whether the Register of Debenture Holders has been maintain	1 1
2.	with their addresses and whether the transfers and above	2
21	ownership have been recorded. If no, please give reasons.	holders is maintained by RTAs appointed by
22	In case of Partially/Fully Convertible Debentures, whether the	NTA.
	debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	
	Whether all the terms of issue of debentures or covenants of the	Complicate id
23	transaction documents are complied with? If no provide details	Complied with
	arong with reason for non-compliance	
24	Whether the provisions of the following laws applicable to	Complied with
41	debentures have been complied with:	
25	Companies Act, 2013 and Rules made thereunder (For all Issuers) Whether any dividend has been declared during this quarter.	
	Nature of investor grievances received for quarter ended	No
26	ividicity 1, 2023 its status as on date of the submission of OCP and	Enclosed in Annexure-2
20	reason for the non-resolution/ delay if any (Details to be separately	
25	provided in annexure as enclosed)	
27	Any Buy Back of NCDs during the quarter and details of the same	NA
	Whether the Company and its directors are / were involved in any	No
28	civil or criminal proceedings, litigation connected with the	
	securities market or any order has / had been passed against them for violation of any laws. (Please attach CA Certificate in the	
	format as stated in Annexure A)	
29	Whether any NCLT proceedings has been initiated against the	No
	company, if yes, provide details.	INO
20	Certificate of inspection of trust property (security provided –	NA
30	Company. confirmed annually by the Auditors of the	
	Confirm if 100% asset cover or more, as specified in the OD/IM	Security Cover Certificate
31	and/or the DT is maintained	as per revised format is
		under process and will be
32	Details of Corporate Debt Restructuring (if any);	provided separately.
	Details of lenders/creditors joining or entering into Inter Credit	NA
2.2	Agreement as per RBI guidelines including all such information /	NA
	documents required to be submitted by the Company to the RRI on	
	an annual basis in respect of such Financial Year as applicable	
	Details of Fraud/defaults by promoter or key managerial personnal	NO
	or by Issuer Company or arrest of key managerial personnel or promoter;	
	Details of one-time settlement with any bank (if and)	NT.
5	Details of one-time settlement with any bank (if any);  Details ofReference to Insolvency or a petition (if any) filed by any	NA NA

For U.P. Power Corporation Ltd.

Authorised Signatory

प्रिचिन गोयल ) मुख्य महाप्रबन्धक (वित्त) उ०प्र०पा०का०लि०

MANDATORY ANNEXURES

1	Updated list of names, addresses contact details and the state of names, addresses contact details and the state of names.
	Updated list of names, addresses contact details and email id of debenture holders <u>Enclosed as</u>
2	Number and nature of grievances reactived 6
3	the same were resolved by the Issuer Company. <u>Enclosed in Annexure - 2</u>
4 5	Security Cover certificate from a Chartered Accountant. –NA  Duly audited annual accounts of the issuer company, if applicable- NA  Quarterly audited / unaudited financials of the Issuer company– Financial Statements for the Quarter ended on March 31 2025 is yet to be approved by Board.
6	Insurance Policy of the security charged in Debenture Trustee's favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies& Endorsed in favour of the debenture Trustee. – <u>NA</u>

#### Contact Details:

- a) Name of authorized Signatory- Sachin Goel
- b) Email Address-companysecretary@uppcl.org
- c) Contact Numbers-9650999546, 9193330007
- d) Name, Address and Email id of R&T Agent-RCMC, Share Registry Private Limited, B-16, Sector-2, Noida-201301

rdua@rcmcdelhi.com

e) Name, Address and Email id of the Credit Rating Agency-Brickwork Ratings India Pvt.

C-502, BusinessSquare, 151, Andheri Kurla Road, Opposite: Apple Heritage Building, Chakala, Andheri (East), Mumbai-400093. kn.suvarna@brickworkratings.com

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For U. P. Power Corporation Limited

Name: Sachin Goel

**Designation: Compliance Officer** 

Date: 15.05.2025

Enclosed: As above

For U.P. Power Corporation Ltd.

Authorised Signatory